

# The Option Strategist Performance Summary by Strategy

The below strategies/performance are hypothetical. See page 1 for assumptions and disclaimers.

Figures in each box show 1) number of recommendations made, 2) average dollar investment, 3) average profit or loss, and 4) for totals, avg. gain at annual rate

STRATEGY:		Hedged Futures Options	Hedged Equity Options	Hedged Index Options	Inter- market Spreads	All Hedged Trading	Speculative Option Buying	Totals By Year
<b>TOTALS</b>	# positions:	467	1484	354	312	2617	2146	<b>4763 positions</b>
	Avg. Invt.:	\$12158inv	\$5921 inv	\$18827 inv	\$5998 inv	\$8789 inv	\$1951 inv	<b>\$5708 inv</b>
	Avg pft/loss:	+\$777 pft	-\$18 pft	+\$272 pft	+\$482 pft	+\$223 pft	-\$15 pft	<b>+\$116 pft</b>
	Avg annual	+39.8%	-1.5%	+11.4%	+63.5%	+14.4%	-7.9%	<b>+14.5%</b>
<b>2016</b>	# positions:	17	66	20	16	119	112	<b>231</b>
	Avg. Invt.:	\$45776	\$2880	\$48645	\$6635	\$17205	\$1688	<b>\$9681</b>
	Avg pft/loss:	+\$2861	+\$31	+\$423	+\$132	+\$515	-\$24	<b>+\$253</b>
	Avg annual	+110.8%	+59.1%	+8.2%	+28.9%	+66.2%	-13.3%	<b>+34.6%</b>
<b>2015</b>	# positions:	18	63	23	22	126	125	<b>251</b>
	Avg. Invt.:	\$28729	\$4083	\$42728	\$2787	\$14431	\$1513	<b>\$7998</b>
	Avg pft/loss:	+\$1038	+\$141	+\$706	+\$460	+\$428	-\$54	<b>+\$188</b>
	Avg annual	+49.4%	+115.5%	+14.5%	+187.4%	+48.2%	-32.2%	<b>+27.4%</b>
<b>2014</b>	# positions:	19	18	22	21	80	116	<b>196</b>
	Avg. Invt.:	\$22770	\$6649	\$31374	\$2845	\$16278	\$1484	<b>\$7522</b>
	Avg pft/loss:	+\$197	-\$194	-\$46	-\$170	-\$54	-\$212	<b>-\$148</b>
	Avg annual	+7.3%	-30.6%	-1.2%	-64.2%	-3.1%	-124.1	<b>-17.4%</b>
<b>2013</b>	# positions:	16	48	17	13	94	82	<b>176</b>
	Avg. Invt.:	\$24271	\$6348	\$24735	\$3674	\$12354	\$1730	<b>\$7404</b>
	Avg pft/loss:	+\$1051	-\$139	+\$81	-\$357	+\$73	-\$369	<b>-\$133</b>
	Avg annual	+39.4%	-12.2%	+2.2%	-68.7%	+3.8%	-264.0%	<b>-14.8%</b>
<b>2012</b>	# positions:	12	79	15	27	133	111	<b>244</b>
	Avg. Invt.:	\$26833	\$4782	\$27617	\$3918	\$9170	\$1720	<b>\$5781</b>
	Avg pft/loss:	+\$1100	-\$121	+\$453	-\$220	+\$134	-\$3223	<b>-\$83</b>
	Avg annual	+49.9%	-22.1%	+19.4%	-91.0%	+4.4%	-132.2%	<b>-11.7%</b>
<b>2011</b>	# positions:	24	89	22	16	151	96	<b>247</b>
	Avg. Invt.:	\$17547	\$8818	\$12809	\$2740	\$10143	\$1727	<b>\$6872</b>
	Avg pft/loss:	+\$1572	-\$30	+\$453	+\$1370	+\$443	-\$257	<b>+\$171</b>
	Avg annual	+103.0%	-3.7%	+34.6%	+810.8%	+48.7%	-129.3%	<b>+25.0%</b>
<b>2010</b>	# positions:	30	90	23	23	167	78	<b>245</b>
	Avg. Invt.:	\$16128	\$9940	\$13965	\$2843	\$10586	\$1670	<b>\$7748</b>
	Avg pft/loss:	\$805	-\$49	\$420	\$508	\$245	\$29	<b>\$176</b>
	Avg annual	+41.7%	-3.9%	+30.7%	+211.7%	+19.9%	+17.3%	<b>+20.5%</b>
<b>2009</b>	# positions:	28	78	15	27	149	83	<b>232</b>
	Avg. Invt.:	\$15463	\$8284	\$12532	\$3679	\$9255	\$1958	<b>\$6643</b>
	Avg pft/loss:	+\$983	-\$103	\$7	-\$345	+\$69	-\$515	<b>-\$140</b>
	Avg annual	+53.0%	-3.6%	+0.6%	-87.2%	+3.3%	-314.0%	<b>-11.9%</b>
<b>2008</b>	# positions:	34	107	14	24	179	100	<b>279</b>
	Avg. Invt.:	\$11015	\$10049	\$6981	\$2158	\$9448	\$2277	<b>\$6878</b>
	Avg pft/loss:	+\$1300	-\$65	\$1290	\$140	+\$417	\$118	<b>\$309</b>
	Avg annual	+96.3%	-3.6%	+60.0%	+253.6%	+28.9%	+48.7%	<b>+33.1%</b>
<b>2007</b>	# positions:	22	117	8	4	151	109	<b>261</b>
	Avg. Invt.:	\$12246	\$8793	\$10024	\$3535	\$9222	\$2549	<b>\$6406</b>
	Avg pft/loss:	+\$821	-\$5	\$787	\$3699	+\$256	\$204	<b>\$231</b>
	Avg annual	+38.6%	-0.3%	+41.3%	+839.5%	+15.9%	+84.2%	<b>+25.6%</b>
<b>2006</b>	# positions:	5	120	3	5	133	86	<b>219</b>
	Avg. Invt.:	\$4384	\$3558	\$8260	\$3260	\$7264	\$2047	<b>\$5122</b>
	Avg pft/loss:	+\$165	\$14	+\$176	\$2882	+\$155	-\$155	<b>\$27</b>
	Avg annual	+15.6%	+0.8%	+7.6%	+365.9%	+9.5%	-76.6%	<b>+1.9%</b>
<b>2005</b>	# positions:	13	92	3	8	116	105	<b>222</b>
	Avg. Invt.:	\$6970	\$5975	\$9185	\$4342	\$6058	\$2177	<b>\$4208</b>
	Avg pft/loss:	+\$1094	\$23	+\$204	+\$1994	+\$284	-\$152	<b>+\$80</b>
	Avg annual	+51.6%	+1.5%	+10.6%	+227.6%	+18.5%	-60.3%	<b>+10.2%</b>

